



Down Syndrome Achievement Centers  
educate. inspire. believe.

2350 West Higgins Road  
Hoffman Estates, IL 60169  
P: 847-885-7529 F: 847-885-4903

## Stock Giving Instructions

Please notify GiGi's Playhouse, Inc. prior to donating stock so that we will know to expect the gift and can provide the proper receipts for your tax reporting. Some stock transfers come electronically with little or no name recognition which will not allow us to receipt appropriately. Please contact us at [finance@gigisplayhouse.org](mailto:finance@gigisplayhouse.org) or call 847-885-7529 with any questions.

Thank you for your consideration and support of GiGi's Playhouse.

Stock Gifts:  
Kovitz Securities LLC  
DTC #0443  
For Further Credit to Account #: ADV-209921  
FBO GiGi's Playhouse, Inc.

### **GIFT OF STOCK - ELECTRONIC**

#### **1. Donor Info**

Owner/Co-Owner Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_

#### **2. Broker Info**

Broker's Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Number \_\_\_\_\_

### 3. Broker Instructions

Please gift shares of stock from my account per the following:

Account # \_\_\_\_\_

Fund Name/Symbol \_\_\_\_\_

Quantity of Shares \_\_\_\_\_

Fund Name/Symbol \_\_\_\_\_

Quantity of Shares \_\_\_\_\_

#### Please transfer the shares to:

GiGi's Playhouse, Inc., Tax ID # 20-0058563

Account #: ADV-209921

Receiving Firm:

Kovitz Securities LLC

71 South Wacker Drive, Suite 1860

Chicago, IL 60606

#### 4. Please check a box below to designate the use of the donated asset:

- Where needed most
- National Achievement Center/Hoffman Estates
- Playhouse Location: \_\_\_\_\_

### 5. Signatures

\_\_\_\_\_  
Owner's Signature & Date

\_\_\_\_\_  
Co-Owner's Signature & Date

#### 5. Donor's Final Steps

To ensure a successful funds transfer, please:

- Email this form to [finance@gigisplayhouse.org](mailto:finance@gigisplayhouse.org) or
- Fax to (847) 885-4903 or
- Mail to:

GiGi's Playhouse Inc.

Attn: Finance Dept.

2350 West Higgins Road Hoffman Estates, IL 60169

Please provide this original form to your broker

#### IMPORTANT NOTE TO DONORS:

Due to privacy concerns, your name is not transmitted by the broker to GiGi's Playhouse. For IRS reporting purposes we rely solely on you providing the information requested above. Thank you!